

ORIGINAL

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

UNITED STATES OF AMERICA,

Plaintiff/Appellant,

08 CV 03753 (NRB)

- against -

**MOTION TO ADMIT COUNSEL**

DELPHI CORPORATION, et al.,

**PRO HAC VICE**

Defendant/Appellee.

PURSUANT TO RULE 1.3(c) of the Local Rules of the United States District Courts for the Southern and Eastern Districts of New York, I, Kayalyn A. Marafioti, a member in good standing of the bar of this Court, hereby move for an order allowing the admission pro hac vice of

Applicant's Name: Albert L. Hogan, III  
Firm Name: Skadden, Arps, Slate, Meagher and Flom LLP  
Address: 333 West Wacker Drive  
City/State/Zip: Chicago, Illinois 60606  
Phone Number: 312-407-0700  
Fax Number: 312-407-0411

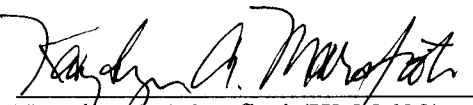
Albert L. Hogan, III is a member in good standing of the Bar of the State of Illinois.

There are no pending disciplinary proceedings against Albert L. Hogan, III in any State or Federal court.

Dated: New York, New York  
May 14, 2008

SKADDEN, ARPS, SLATE, MEAGHER  
& FLOM LLP

By:

  
Kayalyn A. Marafioti (KM 9632)  
Thomas J. Matz (TM 5986)

Four Times Square  
New York, New York 10036  
(212) 735-3000

Attorneys for Delphi Corporation, et al.,  
Debtors and Debtors-in-Possession

MAY 22 2008

065-652190

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
 333 West Wacker Drive, Suite 2100  
 Chicago, Illinois 60606  
 (312) 407-0700  
 John Wm. Butler, Jr. (JB 4711)  
 John K. Lyons (JL 4951)  
 Ron E. Meisler (RM 3026)

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
 Four Times Square  
 New York, New York 10036  
 (212) 735-3000  
 Kayalyn A. Marafioti (KM 9632)  
 Thomas J. Matz (TM 5986)

Attorneys for Appellee, Delphi Corporation, et al.,  
 Debtors and Debtors-in-Possession

UNITED STATES DISTRICT COURT  
 SOUTHERN DISTRICT OF NEW YORK

-----	x	
	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	x	
	:	
UNITED STATES OF AMERICA,	:	
	:	
Plaintiff/Appellant,	:	Dist. Case No. 08-CV-03753 (NRB)
	:	
- against -	:	
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	
	:	
Defendant/Appellee.	:	
-----	x	

AFFIDAVIT OF KAYALYN A. MARAFIOTI IN SUPPORT OF MOTION  
TO ADMIT COUNSEL PRO HAC VICE

STATE OF NEW YORK     )  
  ) ss:  
COUNTY OF NEW YORK )

KAYALYN A. MARAFIOTI, being duly sworn, deposes and says:

1.       I am a member of the firm of Skadden, Arps, Slate, Meagher & Flom LLP ("Skadden, Arps") in New York, New York, counsel for Defendant/Appellee in the above-captioned action. I am familiar with the proceedings in this case. I make this statement based on my personal knowledge of the facts set forth herein and in support of Defendant/Appellee's motion to admit Albert L. Hogan, III as counsel pro hac vice to represent Defendant/Appellee in this matter.

2.       I am a member in good standing of the bar of the State of New York and was admitted to practice law in this state in 1980. I am also admitted to the bar of the United States District Court for the Southern District of New York and am in good standing with this Court.

3.       I have known Albert L. Hogan, III for two years.

4.       Mr. Hogan is a member of Skadden, Arps in Chicago, Illinois.

5.       I have found Mr. Hogan to be a skilled attorney and a person of integrity. He is experienced in Federal practice and is familiar with the Federal Rules of Civil Procedure.


6.       Accordingly, I am pleased to move the admission of Albert L. Hogan, III, pro hac vice.

7.       I respectfully submit a proposed order granting the admission of Albert L. Hogan, III, pro hac vice.

WHEREFORE I respectfully request that the motion to admit Albert L. Hogan, III, pro hac vice, to represent Defendant/Appellee in the above-captioned matter, be granted.

  
KATALYN A. MARAFIOTI  
SDNY Bar Code: (KM 9362)

Sworn to before me this  
13<sup>th</sup> day of May 2008

  
Notary Public

ELENE B. SILVA  
Notary Public, State of New York  
No. 01SI5033929  
Qualified in New York County  
Commission Expires Sept. 26, 2010

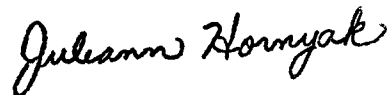
## **Certificate of Admission To the Bar of Illinois**

I, Juleann Hornyak, Clerk of the Supreme Court of Illinois, do hereby certify that

Albert Lee Hogan, III

has been duly licensed and admitted to practice as an Attorney and Counselor of Law within this State; has duly taken the required oath to support the CONSTITUTION OF THE UNITED STATES and of the STATE OF ILLINOIS, and also the oath of office prescribed by law, that said name was entered upon the Roll of Attorneys and Counselors in my office on November 6, 1997 and is in good standing, so far as the records of this office disclose.

In Witness Whereof, I have hereunto  
placed my hand and affixed the seal  
of said Supreme Court, at Springfield,  
in said State, this Tuesday, May 20, 2008.



Clerk

**UNITED STATES BANKRUPTCY COURT**  
**SOUTHERN DISTRICT OF NEW YORK**

UNITED STATES OF AMERICA,

Plaintiff/Appellant,

08 CV 03753 (NRB)

- against -

DELPHI CORPORATION, et al.,

**ORDER FOR ADMISSION  
PRO HAC VICE  
ON WRITTEN MOTION**

Defendant/Appellee.

Upon the motion of Kayalyn A. Marafioti, attorney for Delphi Corporation, and said sponsor attorney's affidavit in support;

**IT IS HEREBY ORDERED** that

Applicant's Name: Albert L. Hogan, III  
Firm Name: Skadden, Arps, Slate, Meagher and Flom LLP  
Address: 333 West Wacker Drive  
City/State/Zip: Chicago, Illinois 60606  
Telephone/Fax: 312-407-0700  
312-407-0411  
Email Address: Al.Hogan@skadden.com

is admitted to practice pro hac vice as counsel for Delphi Corporation in the above-captioned case in the United States District Court for the Southern District of New York. All attorneys appearing before this Court are subject to the Local Rules of this Court, including the Rules governing discipline of attorneys. If this action is assigned to the Electronic Case Filing (ECF) system, counsel shall immediately apply for an ECF password at [nysd.uscourts.gov](http://nysd.uscourts.gov). Counsel shall forward the pro hac vice fee to the Clerk of Court.

Dated : New York, New York  
May \_\_\_\_, 2008

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United States District Judge  
Naomi Reice Buchwald

CERTIFICATE OF SERVICE

The undersigned, an attorney duly admitted to practice law before this Court, hereby certifies under penalty of perjury, that on May 22, 2008, I caused a true copy of the

- ***Motion to Admit Counsel Pro Hac Vice with the annexed Affidavit of Kayalyn A. Marafioti in Support of Motion to Admit Counsel Pro Hac Vice sworn to on the 13<sup>th</sup> day of May 2008 and [Proposed] Order for Admission Pro Hac Vice on Written Motion***

to be served upon the following party as indicated:

By Hand Delivery

Matthew Lane Schwartz  
U.S. Attorney's Office  
86 Chambers Street  
New York, NY 10007

Dated: New York, New York  
May 22, 2008

  
Steven Ray Katzenstein